

| General information about company | |
|--------------------------------------------------------------------------------------------|------------------------|
| Scrip code | 543711 |
| NSE Symbol | SULA |
| MSEI Symbol | NOTLISTED |
| ISIN | INE142Q01026 |
| Name of the company | Sula Vineyards Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2025 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--------------------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | Yes | No | Yes | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | Yes | No | Yes | No |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 6 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 7 | Whether any shares held by promoters are encumbered under "Pledged"? | No | No | | |
| 8 | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"? | No | No | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No | No | | |
| 10 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 11 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table VI - Statement showing foreign ownership limits | | |
|-------------------------------------------------------|---------------------|---------------------|
| Particular | Approved limits (%) | Limits utilized (%) |
| As on shareholding date | 100 | 37.19 |
| As on the end of previous 1st quarter | 100 | 0 |
| As on the end of previous 2nd quarter | 100 | 0 |
| As on the end of previous 3rd quarter | 100 | 0 |
| As on the end of previous 4th quarter | 100 | 38.8 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) | |
|-----------------|---------------------------------|-------------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|----------|------------------------------------------------------------------|----------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | | | | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg:X | Class eg:Y | Total | | | | | | |
| (A) | Promoter & Promoter Group | 4 | 20562731 | | | 20562731 | 24.36 | 20562731 | | 20562731 | 24.36 | | | | 20562731 | |
| (B) | Public | 266410 | 63862498 | | | 63862498 | 75.64 | 63862498 | | 63862498 | 75.64 | 0 | | 472500 | 472500 | 64334998 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| | Total | 266414 | 84425229 | | | 84425229 | 100 | 84425229 | | 84425229 | 100 | 0 | | 472500 | 472500 | 84897729 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | | | | | | |
|-------------------------------------------------------------|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
| Category (I) | Category of shareholder (II) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) | | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares | | |
| | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| (A) | Promoter & Promoter Group | 24.22 | | | | | | | | | | | 20562731 | | | |
| (B) | Public | 75.78 | | | | | | | | | | | 63862498 | 0 | 0 | 0 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| | Total | 100 | | | | | | | | | | | 84425229 | 0 | 0 | 0 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

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|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------|--------|----------|--|--|----------|-------|----------|--|----------|-------|---|--|--------|--------|----------|
| (d) | Foreign Portfolio Investors Category I | 24 | 5641265 | | | 5641265 | 6.68 | 5641265 | | 5641265 | 6.68 | 0 | | 0 | 0 | 5641265 |
| (e) | Foreign Portfolio Investors Category II | 2 | 42 | | | 42 | 0 | 42 | | 42 | 0 | 0 | | 0 | 0 | 42 |
| Sub-Total (B)(2) | | 26 | 5641307 | | | 5641307 | 6.68 | 5641307 | | 5641307 | 6.68 | 0 | | 0 | 0 | 5641307 |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | |
| (c) | Key Managerial Personnel | 1 | 10000 | | | 10000 | 0.01 | 10000 | | 10000 | 0.01 | 0 | | 80000 | 80000 | 90000 |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 259361 | 29538112 | | | 29538112 | 34.99 | 29538112 | | 29538112 | 34.99 | 0 | | 392500 | 392500 | 29930612 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 9 | 4473252 | | | 4473252 | 5.3 | 4473252 | | 4473252 | 5.3 | 0 | | 0 | 0 | 4473252 |
| (i) | Non Resident Indians (NRIs) | 3241 | 3882471 | | | 3882471 | 4.6 | 3882471 | | 3882471 | 4.6 | 0 | | 0 | 0 | 3882471 |
| (j) | Foreign Nationals | 2 | 262965 | | | 262965 | 0.31 | 262965 | | 262965 | 0.31 | 0 | | 0 | 0 | 262965 |
| (k) | Foreign Companies | 4 | 1059474 | | | 1059474 | 1.25 | 1059474 | | 1059474 | 1.25 | 0 | | 0 | 0 | 1059474 |
| (l) | Bodies Corporate | 555 | 2730918 | | | 2730918 | 3.23 | 2730918 | | 2730918 | 3.23 | 0 | | 0 | 0 | 2730918 |
| (m) | Any Other (specify) | 3199 | 861323 | | | 861323 | 1.02 | 861323 | | 861323 | 1.02 | 0 | | 0 | 0 | 861323 |
| Sub-Total (B)(4) | | 266372 | 42818515 | | | 42818515 | 50.72 | 42818515 | | 42818515 | 50.72 | 0 | | 472500 | 472500 | 43291015 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 266410 | 63862498 | | | 63862498 | 75.64 | 63862498 | | 63862498 | 75.64 | 0 | | 472500 | 472500 | 64334998 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | |
| Total (A+B+C2) | | 266414 | 84425229 | | | 84425229 | 100 | 84425229 | | 84425229 | 100 | 0 | | 472500 | 472500 | 84897729 |
| Total (A+B+C) | | 266414 | 84425229 | | | 84425229 | 100 | 84425229 | | 84425229 | 100 | 0 | | 472500 | 472500 | 84897729 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | |
|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
| Sr. No. | Category & Name of the Shareholders (I) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) | | Number of Shares pledged (XIV) | | Non-Disposal Undertaking (XV) | | Other encumbrances, if any (XVI) | | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) | | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares | | |
| | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Sub-category (i) | Sub-category (ii) | Sub-category (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | 0 | | | | | | | | | | | 1000 | | | |
| Sub-Total (A)(1) | | 0 | | | | | | | | | | | 1000 | | | |
| (2) | Foreign | | | | | | | | | | | | | | | |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals) | 24.22 | | | | | | | | | | | 20561731 | | | |
| Sub-Total (A)(2) | | 24.22 | | | | | | | | | | | 20561731 | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 24.22 | | | | | | | | | | | 20562731 | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | 18.08 | | | | | | | | | | | 15350531 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | 0.06 | | | | | | | | | | | 47045 | 0 | 0 | 0 |
| (i) | NBFCs registered | 0.01 | | | | | | | | | | | 5100 | 0 | 0 | 0 |

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|----------------------|-----------------------------------------------------------------------------------------------|-----|--|--|--|--|--|--|--|--|--|--|----------|--|--|--|
| (B)(2)+(B)(3)+(B)(4) | | | | | | | | | | | | | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | |
| Total (A+B+C2) | | 100 | | | | | | | | | | | 84425229 | | | |
| Total (A+B+C) | | 100 | | | | | | | | | | | 84425229 | | | |